FINRA DISPUTE RESOLUTION

----------X JORDAN TEPPER WEINER
and TERRI P. TEPPER FINRA Case No. 24-02286 Claimants, -against -

OPPENHEIMER & CO., INC. Respondent. ----------X

CLAIMANTS' SUPPLEMENTAL LETTER REGARDING DISCOVERY ISSUES

March 11, 2025

Mr. Ordower FINRA Arbitrator Case No. 24-02286

Dear Mr. Ordower:

I have a few last points for your consideration regarding the discovery and confidentiality agreement issues.

1. Discovery Format Request

When the discovery issues are ironed out, would you please instruct opposing counsel that in addition to providing the discovery they recently submitted in a reasonable format of 30 MB files with a reference system – that any additional discovery they have withheld, which they may have to provide after this hearing, be placed in a separate folder with a separate indexing/reference system?

2. File Transfer Method

May I also request that the files be shared via a USA-based company such as Google or DropBox? This would ensure secure and reliable access to the discovery materials.

3. Administrative Support Restrictions

OPCO’s confidentiality agreement prevents my administrative team from helping me in this arbitration.

Thank you again for your time and efforts. I believe this is going to all work out.

Respectfully submitted,

Jordan Tepper Weiner

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